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BEST IDEAS 2022, HOSTED BY MOI GLOBAL

JUAN F. MATIENZO

KIKUKAWA
ENTERPRISE,
INC.
(TSE:6346)

- MARKET CAP: ¥ 4.8 BILL, USD \$42MILL.
- 0.45X P/TBV, 0.55X P/NCAV + SECURITIES, 0.59X P/NNWC + SECURITIES, 0.78X P/NETCASH (22% DISCOUNT!)
- ¥ 9.6 BILL IN CURRENT ASSETS (¥ 8.15 BILL CASH, ¥ 0.83 BILL RECEIVABLES, ¥ 0.56 BILL INVENTORY), TOTAL LIABILITIES ¥ 1.97 BILL.
- PROFITABLE BUSINESS.

GIGAMEDIA (NASDAQ:GIGM)

- MARKET CAP: \$ 24 MILL USD
- 0.47X P/TBV, 0.63X P/NCAV , 0.64X P/NNWC, 0.64X P/NETCASH.
- \$ 44.06 M IN CURRENT ASSETS (\$ 42.85 MILL CASH, \$ 0.32 MILL RECEIVABLES, TOTAL LIABILITIES \$ 5.11 MILL.
- WILL THEY EVER TURN THE BUSINESS AROUND?

SONOCOM
CO., LTD.
(JASDAQ:7902)

- MARKET CAP: ¥ 3.093 BILL, USD 26.86 MILL.
- 0.38X P/TBV, 0.58X P/NCAV + SECURITIES, 0.61X P/NNWC + SECURITIES, 0.95X P/NETCASH
- ¥ 5.074 BILL IN CURRENT ASSETS (¥ 4.217 BILL CASH, ¥ 0.710 BILL RECEIVABLES, ¥ 0.112 BILL INVENTORY), TOTAL LIABILITIES ¥ 0.970 BILL.
- PROFITABLE

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